SMS Module in Tally.ERP 9

1. Set up SMS Account:

I. Gate way of Tally \rightarrow F11 Features \rightarrow Accounting Features

🚺 Tally.ERP 9:9000										– 🗆 ×
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	<u>K</u> : Control Centre	H: Support Centre	H: Help	F1: Accounts
Company Oper	Ations Alteration		Gurrent Date	0					Ctrl + M 🛛	F2: Inventory F3: Statutory
	2010 1			Company: A	IBC Company					F4: TSS
				Accountin	g Features					F5: Audit
ABC Company	General Maintain acco Use Income a Enable multi-c Outstanding Maintain bill-w Activate intere Use advanc Cost/Profit Ct Maintain payr Maintain payr Maintain payr Maintain payr	unts only unts and inventory unts and Expenses A/c in unrency Management ise details ding accounts also ist calculation ised parameters entres Manageme onl centres onl centres hor one payroll fined cost centre payroll ing balance for rever 	nt or cost category ocations in transactions nue items in reports	? No ? No ? Yes ? No ? No ? No ? No ? No ? Yes ? Yes ? Yes ? Yes ? Yes ? No ? No ? No ? No	Invoicing Enable invoicing Record purcha Use debit and cre Record credit Record debit in Record debit in Budgets and Sc Use reversing jou Budgets and Sc Use reversing jou Budgets and Sc Set/alter banking Set/alter past-date Set/alter past-date Set/alter past-date Set/alter past-date Set/alter comp Set/alter comp Set/alter comp Set/alter comp Set/alter comp Set/alter comp	ses in invoice mode dit notes notes in invoice mode enario Management and controls mails and optional vour est inting ion types features ed transaction feature d transactions mailing details for cora may mailing details logo Configurations	s mpany and ledgers F6: Add-Ons	 ? Yes ? No ? Yos ? Yes ? Yes 		F6: Add-Ons
Q: Quit	: Accept								Ctrl + N	

II. Enable Set/Alter SMS Configuration as "yes"



Fill the Authentication Key and Sender Id (this information is mailed by us)

2. Send SMS

Gate Way of Tally→Button(SMS)

🛐 Tally.ERP 9	:9000									– 🗆 ×
P: Print	E: Export	M: E-Mail O:	Upload S	: TallyShop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	F1: Select Cmp
Gateway o	f Tally								Ctrl + M 🗙	F1: Shut Cmp
	Current Period		Current Date							
	1-4-2016 to 31-3-2017		Thursday, 1 Dec, 2	016			Gateway of Tally	ÿ		E2: Date
		List of Selected Companies								
Name of Con	npany			Date of Last Entry		M	lasters			FZ: Period
ABC Comp	אימ			1-Dec-2016			Accounts Info. PayroLI Info.			
ABC Compa	arry			1-200-2010			Inventory Info.			F3: Company
						т	ransactions			F3: Cmp Info
							Accounting Vouche	rs		
							OrdEr Vouchers	5		F4: Connect
							Payroll Vouchers			E4: Disconnect
						U	tilities			
							ImpOrt Data Ballking			
							Daiwking			O: Synchronise
						A	udit			Y: Sync Selected
							Audit & Compliance			<u>S</u> : SMS
						R	eports			B: SMS Balance
							Balance Sheet Profit & Loss A/c			
							Stock Summary			
							Ratio Analysis			
							Display Multi Account Printi	ng		
							Quit			
							ajun			
					1					
	Product	Version & Undatos		icense & Service		Configuration		Calculator	Ctrl + N	
	Talla	Series A Release 5.4.	.9 9	erial Number	762822387 Silver	Gateway DESKT	OP-61FVIHA:10004	Galculator		
4	any	Series A Release 5.5 TDLs: 1 of 63 loaded	Available A	and un account Id r	atnamchoudhary13	Server with ODBC	9000			
POWE	R OF SIMPLICITY									F11: Features
Та	lly.ERP 9							1>		F12: Configure
Tally MAIN>	Gateway of Tally						(c) Tally Solutions Pvt	. Ltd., 1988-2016	Thu, 19 Jan, 2017	18:29:42

		Trai	isactions
	TALLY SMS 1.0		ounting Vo
	Provided by New Access Te	chnologies., Bangalo	reen Tory Vou
Mobile No	: 9743357911		(roll Vouch
Message	: your Bill is Generated with No.3435 and Amount : 45345		S
			Ort Data Iking
		Accept ?	
Count	: 54 (more than 160 characters will be treated as anot)		lit & Comp
		Ves or No	ter.

<u>3. LR SMS</u>

Gate Way of Tally \rightarrow Display \rightarrow SMS \rightarrow LR SMS



Select Voucher Type of Sales to Update and Send LR details of Invoices.

🚺 Tally.ERP 9:9	000									- 🗆 ×
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	
Select Item				ABO	Company				Ctrl + M 🗙	
				Date Name	e of Voucher					
					1 T					
				VOI	icher Types					
Name of Comp				Parshwanth Pos	1 Sales					
ABC Compar				Sales						
(Product	Morgion & Hr		+ T Liconco & Sor	vicos Ctrl + Alt	L Configuration		Calculator	Ctrl + N	

In Bill Screen Click Right hand side Update Button to LR Update Details of Invoice and LR SMS button to send SMS. Use Below Select Button to do operation related specific invoice.

🚺 Tally.ERP 9:9000										- 🗆 ×
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	F2: Period
LR SMS Details				ABC Co	ompany				Ctrl + M 🗙	F3: Company
									For 1-Dec-2016	L: LR Update
Date	Party Name			Vch No.	Amount		Delivery	of Goods		0.10.010
						LR No.	Transport	Doc.Through	Cases	S: LR SMS
1-Dec-2016	AASA, Mr. MICHEAL	OLUWAFEMI		14	150.00	E36254723	SRS	Courier	1case	
1-Dec-2016	AASA, Mr. MICHEAL	_ OLUWAFEMI		15	68.00	UAS67575	VRL	Fly	3Box	
1-Dec-2016	AASA, Mr. MICHEAL	_ OLUWAFEMI		16	720.00	LS785765	Kesineni	Road	1carton	
1-Dec-2016	Zuari			17	136.00	453465	Orange	Ship	1Bag	
1-Dec-2016	BTC			18	216.00					

After Clicking LR SMS below screen will appear.

🚺 Tally.ERP 9:9000										- 🗆 🛛
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	
Status				ABC	Company				Ctrl + M 🗙	
									For 1-Dec-2016	
Date										
									Cases	
1-Dec-2016 1-Dec-2016 1-Dec-2016 1-Dec-2016 1-Dec-2016 1-Dec-2016									1case 3Box 1carlon 1Bag	
				376173724	le52303033323533				-	

Group outstanding SMS:

Gateway of Tally \rightarrow Display \rightarrow SMS \rightarrow Outstanding SMS \rightarrow Group



Select Specific Group:

	ABC Company
ate	List of Groups
e -	
	List of Groups
	Aa Chamarajpet Hyath Hyderabad Kanakpura Road Makkai Kutta Mumbai Mysore Road Sundry Debtors Tenants

After Selecting the group, a report will be shown as follows

🚺 Tally.ERP 9:9000)									- 0	\times
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	Send SMS	
Outstanding R	eport			ABC C	Company				Ctrl + M 🗙		
Particulars	Conta	act Person	Mobile No	Message					Amount		
BTC	Kuma	ır	8088701174	Dear Kun immediati	nar,your outstandir elv	ng amount as on 19	Jan-2017 is Rs. 216.00	So please pay	216.00		
Zuari	Sathy	a	9743357911	Dear Sati	hya,your outstandi	ng amount as on 19-	Jan-2017 is Rs. 94.00.	So please pay	94.00		
				in in our							

Click the <u>Send SMS</u> button at the right side corner to send the SMS.

4. Ledger Outstanding SMS:

Gate Way of Tally \rightarrow Display \rightarrow SMS \rightarrow Outstanding SMS \rightarrow Ledger



Select the Ledger from list of ledgers. And if the ledger doesn't have mobile number then it will pop up the message.

🚺 Tally.ERP	9:9000									- 0	\times
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	E: Control Centre	H: Support Centre	H: Help		
Select Ite	m			ABO	Company				Ctrl + M 🛛		
				List	of Ledgers						
				<u>R</u> amdev	ofIadrom	-					
				List	. Of Ledgers						
				Amcs Associated	Biotech						
				Babi BTC							
				Malish Ramdev							
				Ratnam Sdas							
				Uco UNITE GUL	F SHADOWS LLC						
				Zuari							
										ļ	
										ļ	
								E	rror!	ļ	
								E	ih ?	ļ	
								This Party doesn't c	ontain mobile number!!!		
								ino r any docorrec			
_	Droduct	Vorcion & Un	udator Ctrl + Alt + T	Liconco & Cor				Calculator	Ctel + N		

After selecting the ledger following report will be shown.

Outstanding Ledger ABC Company Ltd Ctrl + M 2 Outstanding Report Image: Contact Person Mobile No Message Amount All India Computer Institute 9902046510 Dear Sir your outstanding amount as on 18-Mar-2010 is R5 48.520 00. 48.520.00 Please pay immediately. Regards, F1 Time machine. 9002046510 Dear Sir your outstanding amount as on 18-Mar-2010 is R5 48.520 00. 48.520.00 Please pay immediately. Regards, F1 Time machine. 9002046510 Image: Regards, F1 Time machine. Image: Regards, F1 Time machine.	P: Print	E: Export	<u>M</u> : E-Mail	O: Upload		G: Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	Send SMS
Outstanding Report All India Computer Institute 9902046510 Dear Sir, your outstanding amount as on 18-Mar-2010 is Rs.48.520.00 48,520.00 Please pay immediately, Regards, F1 Time machine 9002046510 Please pay immediately, Regards, F1 Time machine	Outstanding Le	edger			ABC Con	ipany Ltd				Ctrl + M 🗵	
All India Computer Institute 9902046510 Dear Sir, your outstanding amount as on 18-Mar-2010 is Rs 48,520.00 Please pay immediately. Regards. F1 Time machine.	Darticulara		Contact Dorson	Mobile No.	Outstandi	ng Report				Amount	
All India Computer Institute 9902046510 Dear Sir, your outstanding amount as on 18-Mar-2010 is Rs 48, 520.00 48, 520.00 Please pay immediately. Regards. F1 Time machine.	Particulars	C	ontact Person	MODIle NO		message				Amount	
	All India Comput	ter Institute		9902046510		Dear Sir, your out	tstanding amount a	as on 18-Mar-2010	is Rs.48,520.00.	48,520.00	
						T lease pay inities	diatery. Regards, r	T Time machine.			
Or Ouit	O: Quit										
▲ Ctrl + N	an ann					~				Ctrl + N	

Click the **<u>Send SMS</u>** button at the right side corner to send the SMS.

5. General SMS to all Customers

Gate Way of Tally \rightarrow Display \rightarrow SMS \rightarrow General Intimation

Now Select Group to intimate Message respective customers. After that below screen will appear.

🗐 Tally.ERP 9:9000										– 🗆 ×
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	G: Language	K: Keyboard	<u>K</u> : Control Centre	H: Support Centre	H: Help	S: Send SMS
General Intima	ntion Report			ABC Co	ompany				Ctrl + M 🗙	F4: Message
Particulars	Contac	t Person	Mobile No	Message						-
BTC			8088701174							
Luuii			0140001011							

Now you can mention what text do you want to send to your customers as common by pressing F4 or Message Button on right side.

				Mes	sage						
	we are working	on sundays also.									
~											
[1] Tally.ERP 9:9000											×
P: Print	E: Export	M: E-Mail	O: Upload	S: TallyShop	<u>G</u> : Language	K: Keyboard	K: Control Centre	H: Support Centre	H: Help	Send SMS	
General Intima	tion Report			ABC C	ompany				Ctrl + M 👂	F4: Message	
Datioulars	Contact	loroon	Mabila Na	Maaaaa							
Particulars	Contact i	Person	WODIE NO	Message						-	
BTC			8088701174	we are wo	orking on sundays	also.					
Zuan			9740007911	we are wo	ining on sundays	aisu.					
										L	

Now Click <u>Send SMS</u> button to send message to all customers at one shot.